








<i>Goal</i>	<i>Objective</i>	<i>Owner</i>	<i>Baseline Data 2014-15</i>	<i>Results 2018-19</i>	<i>Status</i>	<i>Comments</i>
Intense Focus on Student Achievement	Earn and maintain a district letter grade of A based on the components and processes for school grades (62% of total points earned)	Chief Financial Officer	B (56% of total points earned) * 2015-16 New Baseline	A (62% of total points earned)		The percent of total points has increased by six percentage points from the baseline.
	Decrease the number of schools earning a letter grade of D or F based on the components and processes for school grades to zero	Chief Financial Officer	D schools: 20  F schools: 6	D schools: 9  F schools: 0	 	The number of D schools has decreased by eleven.  The number of F schools has decreased to zero.
Efficient Operations	Ensure assigned and unassigned fund balances remain within the range of 10% to 30%.	Sr. Director, OMB	22%	20%		Results reported in AFR approved by the Board on September 10, 2019 for fiscal year ended June 30, 2019.
Efficient Operations	Manage debt service to ensure the district is below legal requirement.	Sr. Director, OMB	72%	The minimum millage levy needed to satisfy maximum annual lease payments in FY 19 is 0.692 mills which is below the legal limit of 1.125 mills		There will be no further debt this year.
Efficient Operations	Monitor operating budget to ensure results of operations align with planned budget.	Sr. Director, OMB	Comply	Operating budget aligns with planned budget.		Successful internal tests support current controls to ensure operating budget aligns with planned budget.
Efficient Operations	Evaluate our portfolio against established benchmarks.	Director, Treasury Services	>= Benchmarks	Met or exceeded benchmarks in two of the four quarters.		2018-19 results have been reported through the month of June.





Met Objective



Made Progress



Failed to Make Progress

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Efficient Operations	Quarterly investment report provided to Board demonstrating compliance with policy.	Director, Treasury Services	Comply	The Board has approved all quarterly investment reports this FY.		The June report was presented to the Board on September 10, 2019.
Efficient Operations	No unplanned borrowings executed to meet liquidity needs.	Director, Treasury Services	Comply	No unplanned borrowings have been executed to meet liquidity needs this FY.		There is no plan for future borrowing.



Met Objective



Made Progress



Failed to Make Progress